PRE-RETIREMENT DESIGNATION OF BENEFICIARY

PLEASE PRINT YOUR INFORMATION HERE:

Name: (Last) First name(s) in Full:

SIN: Date of Birth: DAY MONTH YEAR Sex: Male ☐ Female ☐

Address:

City: Postal Code: Phone # ( )

Name of Employer:

You must appoint your spouse as your beneficiary unless a waiver is signed (see over). If you do not have a spouse, you may name another person as your beneficiary or name your estate. If your beneficiary is a child under 19, or there is distribution of pension under a court order or separation agreement, please contact the Plan Office.

PLEASE CHECK ✔ ONE BOX: ☐ **I have a spouse** ☐ **I do not have a spouse** ☐ **My spouse has completed a waiver form**

PLEASE PRINT YOUR BENEFICIARY INFORMATION HERE:

Name: (Last) First name(s) in Full:

Date of Birth: DAY MONTH YEAR Relationship to you: SIN:

Address:

City: Postal Code:

Name: (Last) First name(s) in Full:

Date of Birth: DAY MONTH YEAR Relationship to you: SIN:

Address:

City: Postal Code:

DATE: X _____ **YOUR SIGNATURE: X** _____

IWA – FOREST INDUSTRY PENSION PLAN

SUITE 150 – 2955 VIRTUAL WAY, VANCOUVER, B.C. V5M 4X6
TELEPHONE (604) 433-5862 • TOLL FREE 1-800-663-4384 • FACSIMILE (604) 433-0518

All vested Plan Members have pension protection if they die before retiring.

If you have a spouse, you must appoint your spouse as your beneficiary unless a waiver is signed by your spouse.
If you don't have a spouse, or a waiver is signed, you can name someone else or your estate.

For this Plan, your Spouse at your date of death will be:

a) the person you are then married to and have not been living separate and apart from for the two (2) immediately preceding years; or

b) if there is no person to whom (a) applies, the person you have lived with as husband and wife for the two (2) immediately preceding years; or

c) if there is no person to whom (a) applies, the person of your gender with whom you have lived in a marriage-like relationship for the two (2) immediately preceding years.

If you do not have a spouse, or a signed waiver is filed with the Plan Office and you wish to name children under the age of 19, please contact the Plan Office.

If your pension is divided under a court order on divorce or under a separation agreement, please contact the Plan Office.

If your spouse wishes to sign a waiver form, please contact the Plan Office.

COMPLETE THE REVERSE OF THIS CARD AND RETURN IT TO THE PLAN OFFICE.